EIG Opportunity Zones Coalition Conference Call
Conference Call Agenda
Thursday, December 17, 2020
2:00 - 3:00 pm ET
Dial-in: 646-558-8656; Meeting ID: 885 2326 4532, Passcode: 196794
or
https://us02web.zoom.us/j/88523264532?pwd=Sk5FaXVObXVPV3N6VDVVcHdaSoV
TZz09

Coalition Portal: https://eig.org/opportunityzones/coalition; Password: EIGOZcoalition

- Next Steps with Policy Recommendations Work
- Review of Memo on Qualified Opportunity Zone Investment Considerations
- Federal Updates
  - IRS | IRS has begun sending letters to taxpayers that may need to take action related to Qualified Opportunity Funds
  - Federal Register | OCC Request for Comment on CRA Evaluation Measure Benchmarks
- State Updates
  - Wisconsin | New Form WQOF, Wisconsin Qualified Opportunity Fund Certificate
- Market Updates and Resources
  - Congressional Research Service | Tax Incentives for Opportunity Zones
  - Bloomberg | Opportunity Zone Funds Warned by IRS on Certification Steps
  - Wall Street Journal | Developer Aims to Raise $1 Billion for Investing in Minority Communities
  - Erie Times-News | Opportunity Zone creator Sen. Tim Scott to pay virtual visit to Erie to highlight success
    - Senator Tim Scott | Virtual Opportunity Zones Tour
  - Multi-Housing News | Cityview Scores Funding for $125M Los Angeles Project
  - Multi-Housing News | Minneapolis Residential Project Lands $22M Loan
○ StreetInsider.com | GTIS Partners Breaks Ground on a Single-family Rental Community in Phoenix Qualified Opportunity Zone
○ Affordable Housing Finance | Colorado Coalition for the Homeless Opens Housing for Veterans
○ Kansas City Business Journal | Sunderland Foundation invests $1M in Equity2 impact investment fund
○ PR Newswire | Silverstein Properties And Cantor Fitzgerald Partner With University Place Associates To Develop Life Science Project In Philadelphia Opportunity Zone
○ Halcyon | 2020 Opportunity Intensive Showcase
○ Reminder: Please send us resources developed by your organizations for inclusion on the Coalition portal.
○ Do you have an upcoming OZ project or announcement? Let us know: catherine@eig.org

● Open Discussion

● Next Steps
  ○ Next Coalition Call: Thursday, January 7, 2:00 - 3:00 pm ET
General Updates and Resources

Key Opportunity Zones Clips
- The Hill | Post-pandemic, small businesses need sustainable opportunity
- CNN | The four issues that could unite a divided America
- Bloomberg | Local Lenders Stay Sidedline as Cash Flows to Opportunity Zones
- Bisnow | Biden’s Administration Plans Long-Awaited Opportunity Zone Reforms
- The Real Deal | Real estate deals dominate Opportunity Zones. Is that bad?
- Barron’s | Future Returns: How Opportunity Zone Funds Could Change Under Biden
- The CT Mirror | Can opportunity zones revive struggling neighborhoods?
- The Hill | Helping small business come back better and stronger
- Yahoo!Finance | How Trump’s program for investing in poor communities could fare under Biden