



EIG Opportunity Zones Coalition Conference Call

Conference Call Agenda

Thursday, February 6, 2020

2:00 - 3:00 pm ET

Dial-in: 720-707-2699; Meeting ID: 105 081 015

or <https://zoom.us/j/105081015>

Coalition Portal: <https://eig.org/opportunityzones/coalition>; Password: EIGOZcoalition

- **Final Forms 8996 and 8997 Released**
 - [Form 8996 & Instructions](#)
 - [Form 8997](#)

- **Guest Speakers: Carol Rogers, Co-Director, Indiana Business Research Center & Ryan Smith, Research and National Technical Assistance Coordinator, U.S. EDA**
 - WBIW | [U.S. Economic Development Administration and Indiana University Launch New USA Opportunity Zones Tool](#)

- **Recap of Comment Letter Working Group Discussion on CRA Regulations**

- **[2020 Member Survey](#)**
 - Please submit your responses by COB 2/14

- **Policy Updates**
 - Caribbean Business | [Draft Puerto Rico Opportunity Zone Regulation Published for Public Comment](#)
 - JCT | [Overview of Selected Provisions and Options Relating to Funding and Financing Infrastructure Investments](#)
 - Bloomberg | [IRS Weighing New Guidance, Effect of Census on Opportunity Zones](#)
 - Menino Survey of Mayors | [2019 Results](#)
 - Summary of 2020 State and Local Opportunity Zones Legislation (attached - updated 2/4/20)

- **Market Updates and Resources**



- [Forbes Announces Top 4 Grand Prize Winners of The Forbes OZ 20: Top Opportunity Zone Catalysts](#) (Congratulations to Coalition members Erie Downtown Development Corp, Opportunity Alabama, & SoLa Impact!)
- EIG | [Opportunity Zone Investment Profile: Proximity](#)
- YWCA | [Opportunity Zones Map](#)
- Baltimore Business Journal | [Penn Station redevelopment gets opportunity zone funding from local investor](#)
- Bloomberg | [Opportunity Zone Penalties May Get Clarified, IRS Official Says](#)
- Buffalo Business Journal | [New guidance on qualified opportunity zones](#)
- Acadiana Advocate | [Lafayette councils approve property tax breaks for Opportunity Zone projects](#)
- Bozeman Chronicle | [Bozeman developers plan 'missing middle' apartments within opportunity zone](#)
- Phoenix Business Journal | [\\$75 million mixed-use development planned for downtown Mesa](#)
- Milwaukee Business Journal | [Urban farm proposed on Milwaukee's west side, with goal of growing businesses, job training](#)
- Lancaster Online | [What's next for former Rebman's site? Retail, residential, maybe a restaurant and daycare](#)
- Solar Power World | [Greenbacker fund's 3.1-MW Maryland solar project comes online](#)
- Phoenix Business Journal | [Hotel begins construction in Metrocenter 'opportunity zone'](#)
- Bank Innovation | [Citi appeals to socially conscious investors with City Builder](#)
- The Real Deal | [Opportunity Zone site in Aventura hits market, could trade for \\$100M, broker says](#)
- ImpactAlpha | [Catalyst seeks to demonstrate positive impact with initial Opportunity Zone investments](#)
- Press Release | [Catalyst Opportunity Funds Invests in SoLa Impact Opportunity Zone Projects to Reenergize South Los Angeles Communities](#)
- *Do you have an upcoming OZ project or announcement? Let us know: catherine@eig.org*

- **Open Discussion**

- **Next Steps**

- Next Coalition Call: Thursday, February 20, 2:00 - 3:00 pm ET
- OZ Coalition Happy Hour at EIG: Wednesday, February 26, 6:30 - 8:00 pm ET



General Updates and Resources

Upcoming Opportunity Zones Events

- February 12: [NES Financial Webinar: Measuring Social Impact in Opportunity Zones](#)
- April 16: [New Orleans Municipal Investor Summit](#), New Orleans, LA
- April 22: Invest Acadiana OZ Pitch Fest 2020, Lafayette, LA

Key Opportunity Zones Clips

- Wall Street Journal | [Trump Praises Opportunity Zones, but There Isn't Official Data Showing Their Impact](#)
- The Hill | [Democrat gives standing ovation to Trump comments on opportunity zones](#)
- Forbes | [Where To Find Investors For Opportunity Zone Deals](#)
- Bisnow | [Motels Could Be The Right Fit For Opportunity Zones](#)
- Chicago Morning News | [Pritzker administration promoting investing in opportunity zones](#)
- WUSA | ['I'm from here, I feel your pain' Can Opportunity Zones responsibly redevelop DC's poorest neighborhoods?](#)
- Connect | [Indoor Farming and Qualified Opportunity Funds](#)
- The Real Deal | [Opportunity Zones program finally kicks off in Los Angeles](#)
- Orlando Business Journal | [Here's a closer look at this fund's O-Zone tech strategy](#)
- Fuse Corps | [How Vallejo Used a Failed Amazon Bid to Drive Economic Development](#)
- Gazette Extra | [Investment trickling into local opportunity zones](#)