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EIG Opportunity Zones Coalition Conference Call

Conference Call Agenda

Thursday, August 8, 2019

2:00 - 3:00 pm ET

Dial-in: 720-707-2699; Meeting ID: 105 081 015

or <https://zoom.us/j/105081015>

- **Recap of Opportunity Zones Coalition Convening**
 - Slides | [Opportunity Fund Structures: An Overview](#)
 - Please provide your feedback on the event using [this survey](#).

- **White House Opportunity and Revitalization Council: Completed Actions**
 - List of 130 completed actions aligning federal resources and programs with Opportunity Zones (attached)

- **Changes to Coalition Web Page + Coalition Portal**
 - [Password Protected Portal for Coalition Members](#)
 - Password: EIGOZcoalition

- **Policy Updates**
 - Update on California Conformity
 - [Reps. Cummings, Tlaib introduce legislation to eliminate lead poisoning in OZs](#)
 - [Pennsylvania conforms personal income tax with OZs](#)
 - [Ohio budget includes 10 percent tax credit for OZ investments](#)
 - [SEC, NASAA issue guidance on application of securities laws to OZs](#)
 - [EDA invests \\$7.5 million in OZ-located Tampa Bay Innovation Center Incubator](#)
 - [Department of Education publishes notice to align 80 programs with OZs](#)

- **Market Updates and Resources**
 - EIG | [Opportunity Zones Facts and Figures](#)
 - EIG | Advocacy and Communications Webinar for Opportunity Zones Coalition ([Recording](#) and [Slides](#))
 - Forbes | [Forbes OZ 20: Top Opportunity Zones Catalysts \(Applications close August 31\)](#)
 - LISC | [Community Partners Playbook](#)
 - The New Localism | [Opportunity Zone: Lessons and Questions](#)

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- Federal Reserve Bank of Richmond | [Opportunity Zones: More Money, More Problems?](#)
 - ImpactAlpha | [Opportunity Zone Justice accelerates returning citizen entrepreneurs in Washington D.C.](#)
 - Forbes | [Titans Linebacker Derrick Morgan Retires From NFL And Launches \\$200 Million Opportunity Zone Fund](#)
 - GlobeSt | [DelCam to Launch OZ Fund Focused on Manufacturing Sector](#)
 - Mena FN | [Non-Profit Forms Innovative Partnership with Qualified Opportunity Fund](#)
 - The Business Journal | [Madera Food Processor Takes Advantage of Opportunity Zone](#)
 - Tuscaloosa News | [Plan could bring hotel project to Stillman College](#)
 - InvestUS | [Our Model](#)
- **Open Discussion**
 - **Next Steps**
 - Next Coalition Call: Thursday, September 5, 2:00 - 3:00 pm EDT

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General Updates and Resources

Upcoming Opportunity Zones Events

- August 9: [Opportunity Zones Expo](#), New York, NY
- August 12: [Opportunity Zones Expo](#), Chicago, IL
- August 13: [Bisnow LA Opportunity Zones](#), Los Angeles, CA
- August 19-20: [Erie Homecoming](#), Erie, PA
- August 27: [EIG Webinar: One Year In - Lessons from Erie's Opportunity Zones Strategy](#)
- September 16-18: [National Association of Local Housing Finance Agencies Legislative Conference](#), Washington, DC
- September 19: [IMN Opportunity Zones Forum West](#), Chicago, IL
- September 23-25: [American Planning Association Policy & Advocacy Conference](#), Washington, DC
- October 22-25: [SOCAP 2019](#), San Francisco, CA
- October 24-25: [Novogradac Opportunity Zones Fall Conference](#), Chicago, IL
- November 12: [IMN Opportunity Zones Forum West](#), Los Angeles, CA

Key Opportunity Zones Clips

- Urban Institute | [Opportunity Zoning](#)
- Forbes | [From 'Dead Zone' To Teachers Village](#)
- Cecil Daily | [\\$700M mixed-use project aims to 'transform' Elkton](#)
- Talk Business | [Mayor Scott: Uniting Little Rock: One Opportunity Zone at a time](#)
- St. Louis Business Journal | [Once in bankruptcy, industrial property gets new owner in \\$5.4M deal](#)
- Bloomberg Tax | [Opportunity Zone Investment in Puerto Rico Unhindered by Turmoil](#)
- Connect | [Marijuana Cultivators in O-Zones? Yes. Liquor Stores? No](#)
- Forbes | [An Unlikely Alliance: Key Figures In The Opportunity Zone Landscape](#)
- Benzinga | [The Most Exciting Piece Of Opportunity Zone Investing Is Still Being Defined](#)
- Dallas Business Journal | [Dallas is one of the country's top cities for Opportunity Zone investing, according to new report](#)
- NJ Biz | [Newark's incoming economic development head sees 'opportunity' with federal zones](#)
- Multihousing News | [Roadmap to Opportunity Zones](#)
- Business Facilities | [California Is Land Of Opportunity, Michigan Is Motor King](#)
- AZ Big Media | [Female-led SLM Land Holdings shakes up Valley land industry](#)
- Connect | [The First OZ Deadline has Passed . . . What Now?](#)
- Forbes | [We Believe In Opportunity Zones. Here's Why You Should Too.](#)