

Confidential - Please Do Not Circulate

## **EIG Opportunity Zones Coalition Conference Call**

Conference Call Agenda

Thursday, June 27, 2019

2:00 - 3:00 pm ET

**Dial-in:** 720-707-2699; Meeting ID: 105 081 015

or <https://zoom.us/j/105081015>

---

- **[Register](#) for 7/22 Coalition Convening and [book hotel](#) by 7/1**
- **Walk Through of Draft Comment Letter**
  - Revised comment letter attached
- **Sorenson Impact Center [“The Catalyst Campaign” Competition Update](#)**
  - Apply or nominate a fund or community [here](#)
- **RFI on Data Collection**
  - POLITICO | [Talking Opportunity](#)
  - Impact Alpha | [National Investors to Treasury: Collect our Opportunity Zone data](#)
  - ThinkAdvisor | [National Opportunity Zone Reporting: Recommendations From an Investors Group](#)
- **State Updates**
  - [Massachusetts Opportunity Zones Academy](#)
  - [Hawaii Conforms to Tax Code for Opportunity Zones](#)
  - [Michigan introduces legislation for automotive R&D incentives in OZs](#)
  - [IRS Notice: Puerto Rico gets two additional census tracts](#)
- **Market Updates and Resources**
  - U.S. Economic Development Administration | [U.S. Economic Development Prioritizes Applications For Projects Located In Opportunity Zones](#)
  - Baltimore Fishbowl | [Feds give \\$1.6 million for Hoen Lithograph building renovation](#)
  - LISC | [Community Partners Playbook](#)
  - JD Supra | [City of Oakland Releases Opportunity Zone Prospectus](#)

Confidential - Please Do Not Circulate

- Talk Business & Politics | [Berryville receives \\$1.5 million federal grant for industrial park infrastructure](#)
  - Benzinga | [Deadline Approaching To Defer Capital Gains By Investing in Opportunity Zone Fund](#)
  - Financial Advisor IQ | [Why This UBS Advisor Sees Opportunity Zone Funds Proving a Hit With Young ESG Investors](#)
- **Open Discussion**
  - **Next Steps**
    - Next Coalition Call: Thursday, July 11, 2:00 - 3:00 pm EDT
    - Coalition In-Person Convening: Monday, July 22 in Washington, DC

Confidential - Please Do Not Circulate

## **General Updates and Resources**

### **Upcoming Opportunity Zones Events**

- June 26: [Bisnow Opportunity Zones Summit](#), Washington, DC
- July 9: IRS Public Hearing on Second Tranche of OZ Regulations, MD
- **July 22: Opportunity Zones Coalition In-Person Convening, Washington, DC**
- August 9: [Opportunity Zones Expo](#), New York, NY
- August 12: [Opportunity Zones Expo](#), Chicago, IL
- August 13: [Bisnow LA Opportunity Zones, Los Angeles, CA](#)
- September 19: [IMN Opportunity Zones Forum West](#), Chicago, IL
- October 24-25: [Novogradac Opportunity Zones Fall Conference](#), Chicago, IL
- November 12: [IMN Opportunity Zones Forum West](#), Los Angeles, CA

### **Past Opportunity Zones Events**

- June 19: [Brownfield and Opportunity Zone Bootcamp](#), Chicago, IL
- June 19-20: NGA Opportunity Zones Summit, Annapolis, MD
- June 20: [HUD Quarterly Update - Opportunity Zones](#), Washington, DC
- June 23-25: [Smart Growth America's LOCUS National Conference](#), Washington, DC

### **Key Opportunity Zones Clips**

- The Washington Post | [In an old mobile-home park in Charlottesville, the residents get a say in the redevelopment](#)
- CNN | [A 'mind boggling' tax break was meant to help the poor. But trendy areas are winning too](#)
- Forbes | [What Investors Need To Know About The 'Three Waves' Of Opportunity Zones](#)
- Charleston Gazette-Mail | [Shelley Moore Capito: Opportunity zones will help WV economy](#)
- Milwaukee Business Journal | [Southeastern Wisconsin governments exploring federal Opportunity Zone program](#)
- Crain's Cleveland Business | [Greater Cleveland Partnership sets plan for new socially focused loan fund](#)
- Erie News Now | [Erie may become model for federal Opportunity Zones](#)
- Mortgage Professional America | [Mortgage agency invests \\$1m in affordable workforce housing](#)
- CBS17 | [Near \\$2 billion investment could bring Major League Soccer to Raleigh](#)
- Bisnow | [With Multiple Projects In Place, Menkiti Group Launches \\$100M Opportunity Fund](#)
- PBS | [Will 'opportunity zone' tax breaks help low-income communities?](#)
- SF Chronicle | [How to navigate through the Opportunity Zone tax maze](#)