EIG Opportunity Zones Coalition Conference Call
Conference Call Agenda
Thursday, June 27, 2019
2:00 - 3:00 pm ET
Dial-in: 720-707-2699; Meeting ID: 105 081 015
or https://zoom.us/j/105081015

- **Register** for 7/22 Coalition Convening and [book hotel](#) by 7/1

- **Walk Through of Draft Comment Letter**
  - Revised comment letter attached

- **Sorenson Impact Center “The Catalyst Campaign” Competition Update**
  - Apply or nominate a fund or community [here](#)

- **RFI on Data Collection**
  - POLITICO | [Talking Opportunity](#)
  - Impact Alpha | [National Investors to Treasury: Collect our Opportunity Zone data](#)
  - ThinkAdvisor | [National Opportunity Zone Reporting: Recommendations From an Investors Group](#)

- **State Updates**
  - [Massachusetts Opportunity Zones Academy](#)
  - [Hawaii Conforms to Tax Code for Opportunity Zones](#)
  - [Michigan introduces legislation for automotive R&D incentives in OZs](#)
  - [IRS Notice: Puerto Rico gets two additional census tracts](#)

- **Market Updates and Resources**
  - U.S. Economic Development Administration | [U.S. Economic Development Prioritizes Applications For Projects Located In Opportunity Zones](#)
  - Baltimore Fishbowl | [Feds give $1.6 million for Hoen Lithograph building renovation](#)
  - LISC | [Community Partners Playbook](#)
  - JD Supra | [City of Oakland Releases Opportunity Zone Prospectus](#)
Confidential - Please Do Not Circulate

- Talk Business & Politics | Berryville receives $1.5 million federal grant for industrial park infrastructure
- Benzinga | Deadline Approaching To Defer Capital Gains By Investing in Opportunity Zone Fund
- Financial Advisor IQ | Why This UBS Advisor Sees Opportunity Zone Funds Proving a Hit With Young ESG Investors

- **Open Discussion**

- **Next Steps**
  - Next Coalition Call: Thursday, July 11, 2:00 - 3:00 pm EDT
  - Coalition In-Person Convening: Monday, July 22 in Washington, DC
General Updates and Resources

Upcoming Opportunity Zones Events
- June 26: Bisnow Opportunity Zones Summit, Washington, DC
- July 9: IRS Public Hearing on Second Tranche of OZ Regulations, MD
- **July 22:** Opportunity Zones Coalition In-Person Convening, Washington, DC
- August 9: Opportunity Zones Expo, New York, NY
- August 12: Opportunity Zones Expo, Chicago, IL
- August 13: Bisnow LA Opportunity Zones, Los Angeles, CA
- September 19: IMN Opportunity Zones Forum West, Chicago, IL
- October 24-25: Novogradac Opportunity Zones Fall Conference, Chicago, IL
- November 12: IMN Opportunity Zones Forum West, Los Angeles, CA

Past Opportunity Zones Events
- June 19: Brownfield and Opportunity Zone Bootcamp, Chicago, IL
- June 19-20: NGA Opportunity Zones Summit, Annapolis, MD
- June 20: HUD Quarterly Update - Opportunity Zones, Washington, DC
- June 23-25: Smart Growth America’s LOCUS National Conference, Washington, DC

Key Opportunity Zones Clips
- The Washington Post | In an old mobile-home park in Charlottesville, the residents get a say in the redevelopment
- CNN | A ‘mind boggling’ tax break was meant to help the poor. But trendy areas are winning too
- Forbes | What Investors Need To Know About The 'Three Waves' Of Opportunity Zones
- Charleston Gazette-Mail | Shelley Moore Capito: Opportunity zones will help WV economy
- Milwaukee Business Journal | Southeastern Wisconsin governments exploring federal Opportunity Zone program
- Crain’s Cleveland Business | Greater Cleveland Partnership sets plan for new socially focused loan fund
- Erie News Now | Erie may become model for federal Opportunity Zones
- Mortgage Professional America | Mortgage agency invests $1m in affordable workforce housing
- CBS17 | Near $2 billion investment could bring Major League Soccer to Raleigh
- Bisnow | With Multiple Projects In Place, Menkiti Group Launches $100M Opportunity Fund
- PBS | Will ‘opportunity zone’ tax breaks help low-income communities?
- SF Chronicle | How to navigate through the Opportunity Zone tax maze