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EIG Opportunity Zones Coalition Conference Call

Conference Call Agenda Thursday, January 24, 2019 2:30 - 3:00 pm ET

Dial-in: 720-707-2699; Meeting ID: 105 081 015

or

https://zoom.us/j/105081015

• Updates from the Road

o US Conference of Mayors Winter Summit

• Readout from Technical Assistance Working Group Call

- Next Step: Forthcoming memo on provisions to preserve structural integrity of the Opportunity Zones incentive
- Updates from the Hill: Need for Positive Local Stories
- Market Updates and Resources
 - Urban Institute | <u>How Chicago and Cook County Can Leverage Opportunity</u>
 <u>Zones for Community Benefit</u>
 - The New Localism | The Unanticipated Effects of Opportunity Zones
 - Stockton, CA publishes Opportunity Zones Investment Prospectus
 - o Prudential Financial announces first Opportunity Zones investment in Baltimore
 - <u>California Governor Newsom proposes conformity for certain Opportunity Zones</u> investments
 - Michigan Governor Whitmer signs executive order supporting Opportunity Zones
- Open Discussion
- Next Steps
 - o Survey to Coalition Members on Public Affiliation
 - Next Coalition Call: Thursday, February 7, 2:00 3:00 pm ET



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General Updates and Resources

Upcoming Opportunity Zones Events

- January 25: South Carolina Opportunity Zones Summit, Columbia, SC
- January 25: Opportunity Zone Expo, Los Angeles, CA
- February 4: San Jose Opportunity Zones Symposium, San Jose, CA
- February 6-8: Sorenson Impact Winter Innovation Summit, Salt Lake City, UT
- February 12-13: <u>IPA Forum on Qualified Opportunity Zone Funds</u>, Dallas, TX
- March 5: <u>IPED Opportunity Zones Conference</u>, Washington, DC
- March 5: Bisnow 2019 NYC Opportunity Zones Conference, New York, NY
- March 9-10: Harvard Real Estate Weekend 2019, Cambridge, MA
- March 12: IMN Inaugural Opportunity Zones Forum, New York, NY
- March 26-28: VentureBeat BLUEPRINT York, York, PA
- March 27: <u>Bisnow Philadelphia 2019 Opportunity Zones and Capital Markets</u>, Philadelphia, PA
- April 11: Opportunity Zone Discussion at The Dealmaker Summit, New York, NY
- April 25-26: Novogradac Opportunity Zones Spring Conference, Denver, CO

Recent Opportunity Zones Events

 January 14: Kemp Foundation & Weller Development Opportunity Zones Event, Baltimore, MD

Key Opportunity Zones Clips

- The Washington Post | Opportunity Zones: Can a tax break for rich people really help poor people?
- Wall Street Journal | Government Shutdown Stymies Opportunity Zones Investors
- The Baltimore Sun | <u>Baltimore neighborhood investment fund set to launch; \$52 million to back building and business projects</u>
- Denver Business Journal | Opportunity zones: A 'once-in-a-generation' chance for both investors and Colorado cities
- Urban Institute | 5 Trends to Watch in Community and Economic Development in 2019
- Green Tech Media | Will the Renewables Industry Seize the Opportunity of Opportunity Funds?
- Center on Budget and Policy Priorities | <u>Potential Flaws of Opportunity Zones Loom, as</u>
 <u>Do Risks of Large-Scale Tax Avoidance</u>
- Sentinel Colorado | Aurora's opportunity zones can lift our communities up
- Bloomberg | Real Estate Investors See Riches in a Tax Break Meant to Help the Poor
- Bloomberg | Welcome to Tax Breaklandia
- Curbed | Microsoft announces \$475M investment in Seattle housing